

SANFORD P. ROSEN & ASSOCIATES, P.C.
Proposed Attorneys for the Debtor
and Debtor-in-Possession
747 Third Avenue
New York, NY 10017-2803
(212) 223-1100
Sanford P. Rosen

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

ARCADE PUBLISHING, INC., Case No. 09-13636 (MG)
Debtor. Chapter 11
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**NOTICE OF AMENDMENT TO THE DEBTOR'S
(i) STATEMENT OF FINANCIAL AFFAIRS, (ii) SCHEDULE
OF CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS, AND
(iii) SCHEDULE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure and Rule 1009-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of New York, Arcade Publishing, Inc., debtor and debtor-in-possession (the "**Debtor**"), hereby amends its Statement of Financial Affairs, Schedule of Creditors Holding Unsecured Nonpriority Claims, and Schedule of Executory Contracts and Unexpired Leases as set forth herein.

The Debtor's Statement of Financial Affairs is hereby amended so as to add the following suit in response to Question 4:

Davis & Gilbert LLC v. Arcade Publishing, Inc.
Index No. 603387/08
Supreme Court of the State of New York
County of New York
(Action for payment for services)
Status Pending

The Debtor's Schedule of Creditors Holding Unsecured
Nonpriority Claims is hereby amended so as to correct the
addresses of the following previously scheduled creditors:

Flora Miller Biddle
17 East 97th Street
New York, NY 10029

Julius Lester
c/o Menza-Barron Literary Agency
511 Sixth Avenue, #51
New York, NY 10011

Terre Seeley
646 West Falmouth Highway
Falmouth, MA 02540

The Debtor's Schedule of Executory Contracts and
Unexpired Leases is hereby amended so as to add the following
executory contract:

Little, Brown and Company
34 Beacon Street
Boston, MA 02108
Distribution Agreement, dated August 1, 1992

Dated: New York, New York
June 24, 2009

SANFORD P. ROSEN & ASSOCIATES, P.C.
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By: /s/ Sanford P. Rosen
Sanford P. Rosen

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